MARIN MARKET WATCH

Market Activity by Price Segment Single Family Homes

<mark>07/01/25</mark>	<u>0 - \$800</u>	\$800 – 2M	\$2m-3m	\$3m+	Total
Total on Market	11	300	100	142	553
Active	3	224	84	117	428
In Contract	8 (73%)	76 (25%)	16 (16%)	25 (18%)	125 <mark>(23%)</mark>
New this Week	0	20	4	3	27
New in Contract	4	28	4	10	46
<i>Financial Indicators</i> Dow Jones Average Consumer Confidence Index Interest Rate Jumbo 30 year fixed		<mark>44,094</mark> 93 6.5%			
<mark>07/01/24</mark>	<u>0 - \$800</u>	\$800 – 2M	\$2m-3m	\$3m+	Total
Total on Market	<u>9</u>	239	95	93	436
Active	3	151	60	73	287
In Contract	6 (67%)	88 (37%)	35 (37%)	20 (22%)	149 <mark>(34%)</mark>
New this Week	0	19	5	4	28
New in Contract	1	28	7	7	43
<i>Financial Indicators</i> Dow Jones Average Consumer Confidence Index Interest Rate Jumbo 30 year fixed		<mark>39,183</mark> 100.4 6.75%			
07/01/23	<u>0</u> - \$800	\$800 – 2M	\$2m-3m	\$3m+	Total
Total on Market	<u>8</u>	<u>185</u>	<u>58</u>	<u>+5111</u> 68	319
Active	3	96	33	52	184
In Contract	5 (63%)	89 (48%)	25 (43%)	16 (23%)	135 <mark>(42%)</mark>
New this Week	1	11	3	0	15
New in Contract	2	36	6	2	46
<i>Financial Indicators</i> Dow Jones Average Consumer Confidence Index Interest Rate Jumbo 30 year fixed		<mark>34,408</mark> 109.7 6.375%			

Notes: By comparing the **first week** of **July** for three years running, you can see the progressive shifts in market performance. Under the heading: **Financial Indicators**, the **Dow Jones Industrial Average**, closed up in June to 44,094. The **Consumer Confidence Index** declined sharply to 93 and **Mortgage interest rates** for a 30-year fixed product remained steady at 6.5%. June enjoyed an active month of sales as inventory continues to grow.

Patricia Oxman

Golden Gate Sotheby's 415-461-4100 RealEstateInMarin.com DRE#01103895