MARIN MARKET WATCH

Market Activity by Price Segment Single Family Homes

| 01/01/25 Total on Market Active In Contract New this Week New in Contract | 0 - \$800 12 9 3 (25%) 0 | \$800 - 2M 107 64 43 (40%) 2 7 | \$2m-3m 29 22 7 (24%) 1 2 | \$3m+ 34 32 2 (6%) 1 | Total 182 127 55 (30%) 4 9 |
|--|--------------------------------------|---|---------------------------|----------------------|----------------------------|
| Dow Jones Average Consumer Confidence Interest Rate Jumbo 3 | | 42,544 104.7 6.675% | | | |
| 01/01/24 | 0 - \$800 | \$800 - 2M | \$2m-3m | \$3m+ | <u>Total</u> |
| Total on Market | 2 | 90 | 33 | 34 | <mark>159</mark> |
| Active | 2 | 48 | 26 | 26 | 102 |
| In Contract | 0 (0%) | 42 (47%) | 7 (21%) | 8 (24%) | 57 <mark>(36%)</mark> |
| New this Week | 1 | 16 | 2 | 3 | 22 |
| New in Contract | 1 | 26 | 5 | 6 | 38 |
| Financial Indicators Dow Jones Average Consumer Confidence Index Interest Rate Jumbo 30 year fixed | | 37,689 110.7 6.75% | | | |
| 01/01/23 | <u>0 - \$800</u> | \$800 - 2M | \$2m-3m | \$3m+ | Total |
| Total on Market | 10 | 83 | 29 | 33 | 155 |
| Active | 5 | 59 | 18 | 29 | 111 |
| In Contract | 5 (50%) | 24 (29%) | 11 (38%) | 4 (12%) | 44 <mark>(28%)</mark> |
| New this Week | 0 | 2 | 1 | 0 | 3 |
| New in Contract | 1 | 3 | 1 | 0 | 5 |
| Financial Indicators Dow Jones Average Consumer Confidence Index Interest Rate Jumbo 30 year fixed | | 33,147 108.3 5.875% | | | |

Notes: By comparing the **first week** of **January** for three years running, you can see the progressive shifts in market performance. Under the heading: **Financial Indicators**, the **Dow Jones Industrial Average**, closed the year up 14% at 42,544. The **Consumer Confidence Index** fell in December to 104.7 – the lowest level since September and **Mortgage interest rates** held up for a 30-year fixed product to 6.675%. New listings are being readied for the Spring market while qualified buyers await.

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