

# MARIN MARKET WATCH

## Market Activity by Price Segment Single Family Homes

<b>05/01/26</b>	0 - \$800	\$800 - 2M	\$2m-3m	\$3m+	Total
<b>Total on Market</b>	<b>18</b>	<b>262</b>	<b>84</b>	<b>103</b>	<b>467</b>
<b>Active</b>	7	173	54	70	304
<b>In Contract</b>	11 (61%)	89 (34%)	30 (36%)	33 (32%)	163 (35%)
<b>New this Week</b>	1	59	16	12	88
<b>New in Contract</b>	7	51	19	23	100

### Financial Indicators

<b>Dow Jones Average</b>	<b>49,499</b>
<b>Consumer Confidence Index</b>	<b>92.8</b>
<b>Interest Rate Jumbo 30 year fixed</b>	<b>6.375%</b>

<b>05/01/25</b>	0 - \$800	\$800 - 2M	\$2m-3m	\$3m+	Total
<b>Total on Market</b>	<b>8</b>	<b>281</b>	<b>93</b>	<b>156</b>	<b>539</b>
<b>Active</b>	3	198	74	128	403
<b>In Contract</b>	6 (67%)	83 (30%)	19 (20%)	28 (18%)	136 (25%)
<b>New this Week</b>	1	52	20	25	98
<b>New in Contract</b>	3	25	9	14	51

### Financial Indicators

<b>Dow Jones Average</b>	<b>40,669</b>
<b>Consumer Confidence Index</b>	<b>86</b>
<b>Interest Rate Jumbo 30 year fixed</b>	<b>6.50%</b>

<b>05/01/24</b>	0 - \$800	\$800 - 2M	\$2m-3m	\$3m+	Total
<b>Total on Market</b>	<b>9</b>	<b>199</b>	<b>85</b>	<b>122</b>	<b>415</b>
<b>Active</b>	7	12	66	89	274
<b>In Contract</b>	2 (22%)	87 (44%)	19 (22%)	33 (27%)	141 (34%)
<b>New this Week</b>	0	37	19	17	73
<b>New in Contract</b>	1	37	5	15	58

### Financial Indicators

<b>Dow Jones Average</b>	<b>38,063</b>
<b>Consumer Confidence Index</b>	<b>97</b>
<b>Interest Rate Jumbo 30 year fixed</b>	<b>7.125%</b>

**Notes:** By comparing the **first week** of **May** for three years running, you can see the progressive shifts in market performance. Under the heading: **Financial Indicators**, the **Dow Jones Industrial Average**, was volatile due to oil prices and closed up slightly at 49,499. The **Consumer Confidence Index** rose slightly closing at 92.8 and **Mortgage interest rates** for a 30-year fixed inched upward to 6.50%. May is the heart of our Spring market. We will continue to see an increase in new homes on the market as Spring sales continue with good momentum.

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