

BUSINESS OFFERING SUMMARY

BNO
Business Network of Ohio

John Naayers, President

Ohio Uniform Sales Company

Business Description

This Company has been providing uniform services for over 35 years. It provides uniforms, custom apparel, uniform accessories and tactical gear + in-house and contracted out embroidery, screen printing and alterations to its well-established customers in both the public and private sectors, such as police, fire, sheriff, security, EMS/EMT, healthcare, hospitality, restaurant, industrial and other service sectors. It sells through its sales personnel, physical showroom, and online store. It is located in close proximity to major highways and its customers often travel long distances to its showroom and warehouse. It carries over 100 brands, including all major brands.

Financial Performance

Gross Revenue consistently at \$3M

Adjusted EBITDA/Seller Discretionary Earnings at \$300,000

Why a Great Opportunity – Major Attributes

- * Turn-key Management Team and Staff
- * Owner willing to transition/train
- * Great Reputation, Google Reviews, and BBB Rating

Reason For Selling: Retirement

Asking Prices:

Business: \$900,000 + Inventory (anticipated to be around \$400k)

Real Estate: \$925,000

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required before the identity or Selling Memorandum will be released.