

RECURRENT

INVESTMENT ADVISORS

Recurrent Investment Advisors, LLC
Part 2B of Form ADV
The Brochure Supplement

MARK LASKIN*
BRADLEY OLSEN*
OLIVER DOOLIN
MORGAN JAFFE
SUSAN RAE YERKEY

** - Managing Members*

Recurrent Investment Advisors, LLC
3081 Kirby Dr. Suite 654
Houston, Texas 77098

Updated: January 31, 2024

This brochure supplement provides information about the persons listed above. It supplements the accompanying Form ADV brochure for Recurrent Investment Advisors (the “**Adviser**”). You should have received a copy of that brochure. Please contact us at info@recurrentadvisors.com if you did not receive the Adviser’s brochure, if you have any questions about the Adviser’s brochure or this supplement, or if you would like to request additional or updated copies of either document.

Additional information about the persons listed above and the Adviser is available on the SEC’s website at www.adviserinfo.sec.gov.

Mark J. Laskin, CFA

Principal
Co-Founder
Portfolio Manager

Item 2. Educational Background and Business Experience

Designations

- Chartered Financial Analyst (CFA)

Education

- MBA, The Wharton School, 2000
- BA History, Swarthmore University, 1992

Business Background

- Recurrent Investment Advisors 2017-Present
- BP Capital Fund Advisors 2013-2017
- Invesco 2010-2013
- Van Kampen 2007-2010
- Morgan Stanley Investment Mgmt 2000-2007

Item 3. Disciplinary Information

Mark J. Laskin has never had any disciplinary disclosures to be reported.

Item 4. Other Business Activities

Mark J. Laskin is currently not actively engaged in any other investment related business or occupation.

Item 5 Additional Compensation

Mark J. Laskin receives compensation solely from his responsibilities at Recurrent Investment Advisors, LLC and from no other source.

Item 6. Supervision

Mark J. Laskin, along with Bradley R. Olsen, acts as managing member of the Advisor. Bradley R. Olsen serves as chief compliance officer. You may contact the chief compliance officer at 832-241-5900.

Bradley R. Olsen

Principal
Co-Founder
Portfolio Manager

Item 2. Educational Background and Business Experience

Education

- BA Philosophy, Political Science, Slavic Studies, Rice University, 2006

Business Background

- Recurrent Investment Advisors 2017-Present
- BP Capital Fund Advisors 2016-2017
- Millennium International, LP 2015-2016
- Tudor Pickering Holt & Co. 2011-2015
- Eagle Global Advisors, LLC 2008-2011

Item 3. Disciplinary Information

Bradley R. Olsen has never had any disciplinary disclosures to be reported.

Item 4. Other Business Activities

Bradley R. Olsen is currently not actively engaged in any other investment related business or occupation.

Item 5 Additional Compensation

Bradley R. Olsen receives compensation solely from his responsibilities at Recurrent Investment Advisors, LLC and from no other source.

Item 6. Supervision

Bradley R. Olsen acts as managing member of the Advisor and serves as chief compliance officer. You may contact Mark J. Laskin, his co-managing member at mark@recurrentadvisors.com.

Oliver J. Doolin

Energy Specialist / Head of Distribution

Item 2. Educational Background and Business Experience

Education

- MS Finance, A.B. Freeman School of Business at Tulane University, 2008
- BS Finance, Legal Studies in Business at Tulane University, 2007

Business Background

- Recurrent Investment Advisors 2018-Present
- Heikkinen Energy Advisors 2016-2018
- Tudor Pickering Holt & Co. 2010-2016
- Howard Weil 2008-2010

Item 3. Disciplinary Information

Oliver Doolin has never had any disciplinary disclosures to be reported.

Item 4. Other Business Activities

Oliver Doolin is currently not actively engaged in any other investment related business or occupation.

Item 5 Additional Compensation

Oliver Doolin receives compensation solely from his responsibilities at Recurrent Investment Advisors, LLC and from no other source.

Item 6. Supervision

Bradley R. Olsen and Mark J. Laskin act as managing members of the Advisor and Mr. Olsen serves as chief compliance officer. You may contact Brad at brad@recurrentadvisors.com. You may contact Mark at mark@recurrentadvisors.com.

Morgan Jaffe

Client Portfolio Manager

Item 2. Educational Background and Business Experience

Education

- BS, Marketing, University of Maryland, 2005
- MBA, Finance, Marshall School of Business, University of Southern California, 2009

Business Background

- Recurrent Investment Advisors 2022-Present
- Alpha Investing 2021-2022
- PeerStreet 2018-2020
- Kayne Anderson 2012-2016
- SSI Investment Management 2020-2012

Item 3. Disciplinary Information

Morgan Jaffe has never had any disciplinary disclosures to be reported.

Item 4. Other Business Activities

Morgan Jaffe is currently not actively engaged in any other investment related business or occupation.

Item 5 Additional Compensation

Morgan Jaffe receives compensation solely from his responsibilities at Recurrent Investment Advisors, LLC and from no other source.

Item 6. Supervision

Bradley R. Olsen and Mark J. Laskin act as managing members of the Advisor and Mr. Olsen serves as chief compliance officer. You may contact Brad at brad@recurrentadvisors.com. You may contact Mark at mark@recurrentadvisors.com.

Susan Rae “Rae” Yerkey, CFA

Client Portfolio Manager

Item 2. Educational Background and Business Experience

Education

- MBA, International Finance, Vanderbilt, 1992
- BS, Marketing and Finance, Trinity University, 1990

Business Background

- Recurrent Investment Advisors 2023-Present
- US Capital Advisors 2011-2023
- UBS 2007-2011
- AG Edwards 2005-2007
- Tucker Anthony 2004-2005
- Hanifin Imhoff 1999-2004
- Smith Barney 1993-1999

Item 3. Disciplinary Information

Rae Yerkey has never had any disciplinary disclosures to be reported.

Item 4. Other Business Activities

Rae Yerkey is currently not actively engaged in any other investment related business or occupation.

Item 5 Additional Compensation

Rae Yerkey receives compensation solely from her responsibilities at Recurrent Investment Advisors, LLC and from no other source.

Item 6. Supervision

Bradley R. Olsen is the Chief Compliance Officer of the Advisor. You may contact the chief compliance officer at 832-241-5900 or at info@recurrentadvisors.com.